

Warehouse Lines of Credit

1. Does your company have a warehouse line? If so, with whom and in what amount?

2. Has the company ever been out of compliance with or had to seek waivers on any Warehouse covenants?

Yes No

If yes, please provide more detail.

3. Have any Warehouse Lines been rescinded/withdrawn? Yes No

If yes, please provide more detail.

4. Please list the amount, expiration date and outstanding balance of your current warehouse line(s) of credit:

	Warehouse lender	Amount	Expiration Date	Outstanding balance
Warehouse Line 1:	_____	_____	_____	_____
Warehouse Line 2:	_____	_____	_____	_____
Warehouse Line 3:	_____	_____	_____	_____

Loan Originations:

For the last calendar year, what is the total volume of loan originations by the company? \$ _____

What percentage of the total volume of loan originations is:

A Paper? _____% Alt-A? _____% Subprime? _____%

Of Subprime percentage, what percentage of your loan origination is:

Alt-B? _____% 2/28? _____% Interest only? _____%

If the company maintains a portfolio of loans on the balance sheet as of last fiscal year end, what percentage / dollar value of that portfolio is:

Subprime? _____% \$ _____ Alt-A? _____% \$ _____

What percentage of loans originated have been sold "with recourse"? _____%

Reserves established? Yes No Amount \$ _____

Who are your lending markets and how do these markets get their funding? _____

Can the Lenders' funding source make a margin call or demand repayment for any reason even if the lender is paying promptly according to terms? _____

Who makes the decision to approve the loan? _____

Do the lenders penalize the broker if a loan they originate goes into default? _____

IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES AND DENIAL OF BENEFITS.

Your Name: _____ Title: _____

Signature: _____ Date: ___ / ___ / ___